



MinaMar Group
Miro Zecevic
120 Eglinton Ave. suite: 200
Toronto, Ont., Canada M4P1E2

Monday, January 12, 2009

Dear Mr. Zecevic,

On behalf of myself and my company, I wish to thank you whole heartedly for truly being a man of your word. In the past year and a half, I.T.I. Bio-Tech has been through its darkest period in its 15 year history, and it is ONLY with the help of MinaMar Group that we have been able to recover fully and begin to grow into the business we should be.

In our efforts to become a major influence in the Bio-Tech market, we decided to go public in order to secure financing of our new and innovative products. In doing so, we chose to work with a company that proved to be unable to meet its commitments, and there for caused our company to cease operations and production.

We have been extremely fortunate to have MinaMar come to our rescue. You have secured our future and given us the tools we need to succeed. Not only have you provided us with the debt financing, and financial resources to get us back to full operations, but you have managed to do all of this in a short period of time which proved to be incredible. What others have promised and failed, MinaMar has succeeded in accomplishing in an incredibly short period of time.

Thanks to the professionalism, and high standard of Quality of the MinaMar Group, we are now a successful, Publicly traded Bio-Tech company.

MinaMar Group has proven to be a most honorable and respectable company, we are fortunate to have you by our side, and look to many years of success with your guidance and support.

It would be my honor and pleasure to recommend you and your company to any that would ask. I cannot thank you enough for all that you have done for I.I.I. Bio-Tech.

With the Highest Respect,

ITI BioTech International, Inc.

By: 

Paul Sylvestre, Chief Executive Officer